

Challenges and opportunities of the European raw materials sector

Presentation room #205B | PDAC 2019, Toronto

3 March 2019

Session 1: Exploration and mining sector in Europe – views on present and future

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| 2:00 pm – 2:10 pm | Welcome – ‘Developing raw materials into a major strength for Europe’
EIT RawMaterials
<i>Karen Hanghøj, CEO, Managing Director</i> |
| 2:10 pm – 2:30 pm | European Bank of Reconstruction & Developments – New mining strategy 2018-2022
European Bank of Reconstruction & Developments (EBRD)
<i>Eric Rasmussen, Director of Natural Resources</i> |
| 2:30 pm – 2:50 pm | Minerals: Europe is the Future
Irish Centre for Research in Applied Geosciences
<i>Murray Hitzman, CEO, Director</i> |
| 2:50 pm – 3:10 pm | Rethinking minerals exploration in Europe
Tallinn University of Technology (TalTech)
<i>Michael Hitch, Professor of Mining</i> |
| 3:10 pm – 3:30 pm | tbd
ETF Mining, Rotterdam, the Netherlands
<i>Geoffrey Ejzenberg, Chief Client Officer</i> |
| 3:30 pm – 3:50 pm | Scandinavian topography offers new solutions in mining
Nordic Mining, Oslo, Norway
<i>Ivar Fossum, CEO</i> |
| 3:50 pm – 4:10 pm | Future of mineral exploration in Europe
Helmholtz Institute for Resources Freiberg, Germany
<i>Jens Gutzmer, Director (tbc)</i> |

4:10 pm – 4:30 pm Coffee break

Session 2: Innovation projects in Exploration and Mining in Europe – supported by EIT RawMaterials

4:30 pm – 4:45 pm Innovation Project 1
tbd
tbd

4:45 pm – 5:00 pm Innovation Project 2
tbd
tbd

Session 3: European start-ups landscape for global Exploration and Mining in industries

5:00 pm – 5:10 pm EIT RawMaterials supporting European start-ups
EIT RawMaterials
Krzysztof Kubacki, Innovation Hub Director

5:10 pm – 5:20 pm *Ari Saartenoja, CEO, Radai Oy, Finland*

5:20 pm – 5:30 pm *Fran Espada, Founder, Hovering Solutions Ltd., Spain*

5:30 pm – 5:40 pm *Ad Maas, CEO, Spectral Industries B.V., the Netherlands*

5:40 pm – 5:50 pm *Sebastian Kowitz, Executive Director, Talpasolutions, Germany*

5:50 pm – 6:00 pm Summary of observations & concluding remarks
EIT RawMaterials
Karen Hanghøj, CEO, Managing Director